



E Ink

2021 Q3 Investor Conference



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BIOMEDICAL

Safe Harbor Statement



Statements in this presentation that are not strictly historical, including the statements regarding the market, economy, the Company's ePaper and other business, the Company's future product launches, the Company's positioning and expectations for 2021 and future periods, and any other statements regarding events or developments that we believe or anticipate will or may occur in the future, may be "forward-looking" statements within the meaning of the securities laws in Taiwan. There are a number of important factors that could cause actual events to differ materially from those suggested or indicated by such forward-looking statements and you should not place undue reliance on any such forward-looking statements. These factors include, among other things, the uncertainty in the economy, contractions or growth rates and cyclicity of markets we serve, competition, our ability to develop and successfully market new products and technologies and expand into new markets, our ability to successfully identify, consummate and integrate appropriate acquisitions, contingent liabilities relating to acquisitions, risks relating to potential

impairment of goodwill and other long-lived assets, currency exchange rates, our compliance with applicable laws and regulations and changes in applicable laws and regulations, tax audits and changes in our tax rate and income tax liabilities, litigation and other contingent liabilities including intellectual property and environmental matters, risks relating to product defects and recalls, the impact of our debt obligations on our operations, raw material costs, our ability to adjust purchases and manufacturing capacity to reflect market conditions, legislative reforms and other changes in industry, labor matters, our relationships with and the performance of our customers and partners, risks relating to man-made and natural disasters, our ability to achieve projected cost reductions and growth, and international economic, political, legal and business factors. These forward-looking statements speak only as of the date of this presentation and the Company does not assume any obligation to update or revise any forward-looking statement, whether as a result of new information, future events and developments or otherwise.

Q3 Results

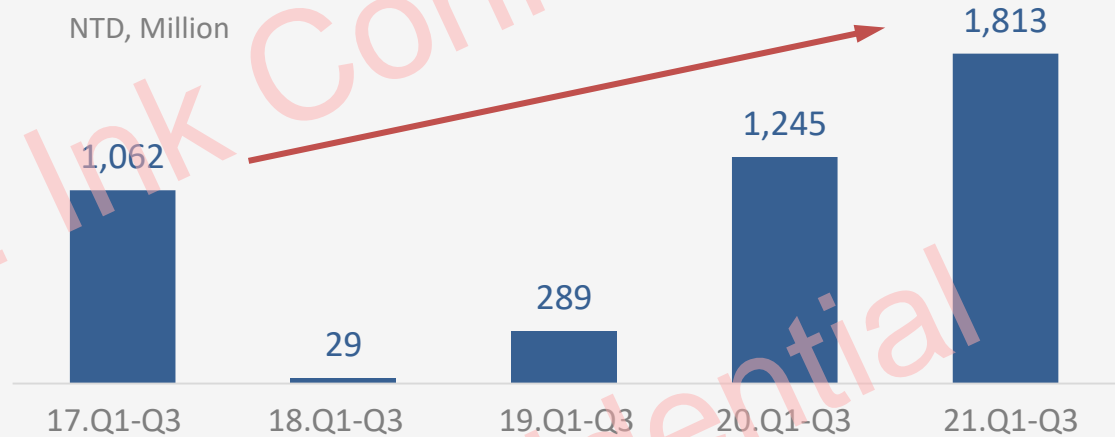
- Q1-Q3, Revenue the 8-year best, Operating Profit and Net Income all the 10-year best
- Q1-Q3 Net Income > 2020 Whole Year's
- Operating Profit > Royalty Income

NTD, Million	21.Q1-Q3	YoY	21.Q3	YoY
Revenue	12,883 USD 459M	+16% +23%	4,397 USD 158M	-1% +5%
Operating Profit	1,813 14%	+46%	527 12%	-36%
Non-Op Income	2,949	+71%	1,095	+619%
Net Income	3,785 29%	+46%	1,226 28%	+49%
EPS	3.33 NTD		1.08 NTD	

Operating Profit

Operation Profit continues to grow

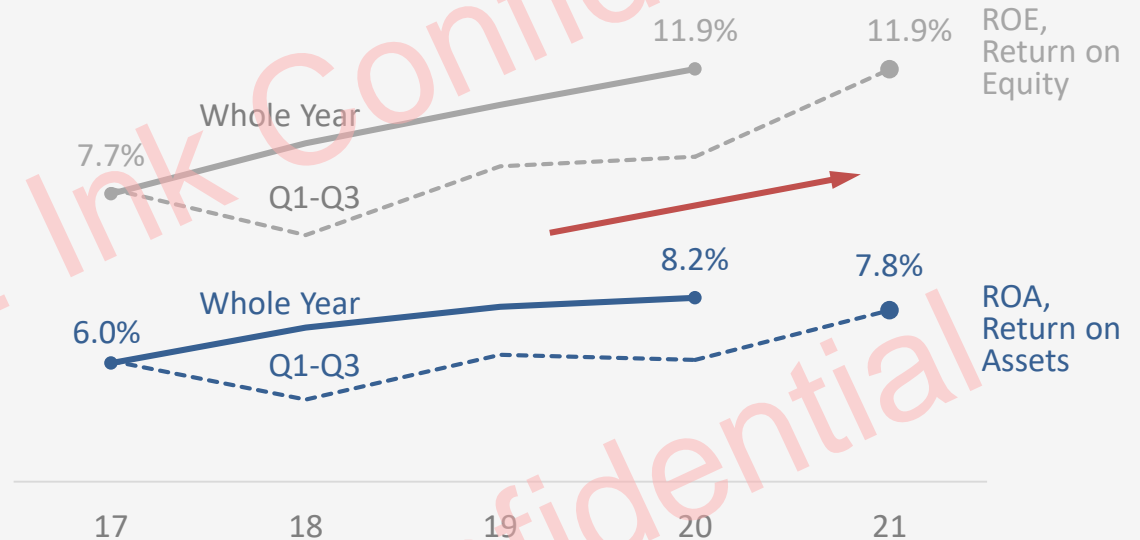
- Strong demand from market across all categories, eReader, eNote, Retail, Logistics and Signage
- Growing Operating Profit since 2018



Profitability

Improving ROE and ROA

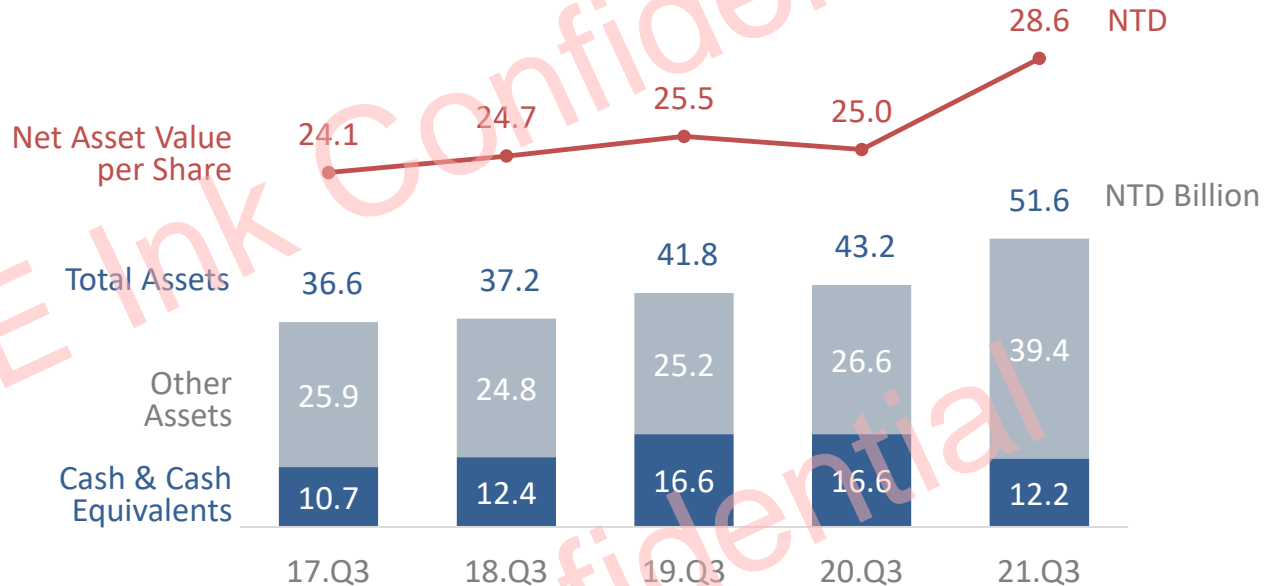
- Q1-Q3 ROE hits 20 whole year's, Q1-Q3 ROA approaches 20 whole year's
- Growing whole year's ROE and ROA since 2017



Assets

Increasing Assets and Net Asset Value per Share

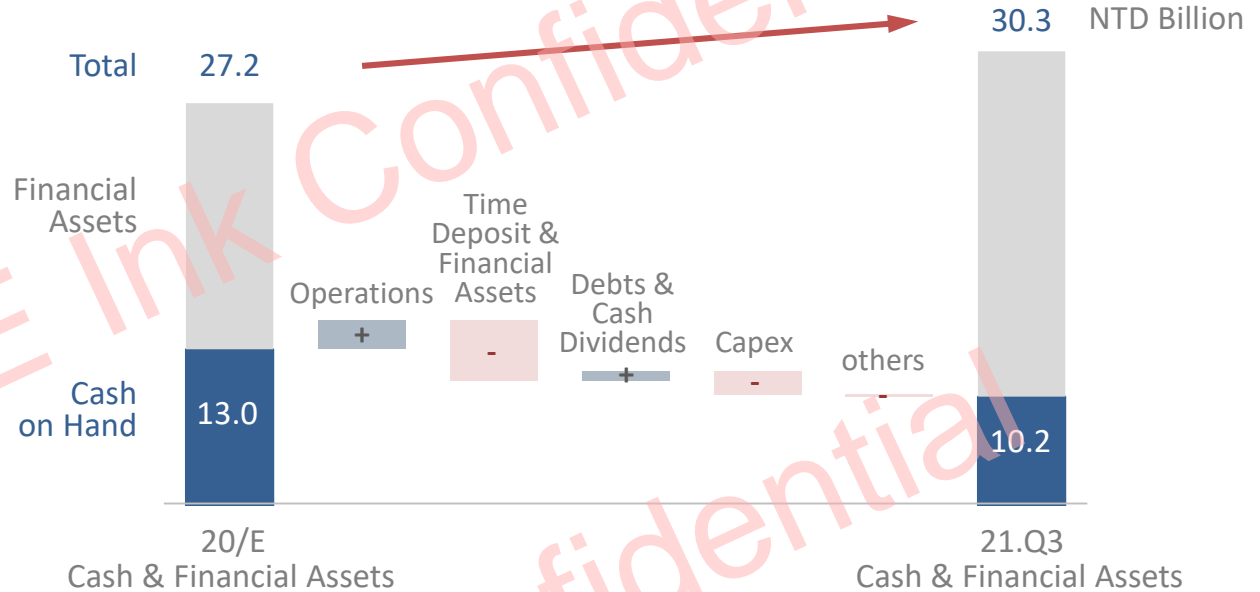
- *Assets increased from operating*
- *Growing Net Asset Value per Share since 2017*



Cash Flow

Appropriate Cash Flow Position

- *Converted cash on hand for financial investments*
- *Capex for capacity expansion*



Q3 Accomplishments



Certification for Reading Comfort

► E Ink Co-develops “Paper Like Display” Standard with TÜV Rheinland and Receives World’s First Paper Like Display Certification

New standard allows for measurement of reflective displays



E Ink | **TÜV Rheinland**
Precisely Right.

E Ink元太科技彩色電子墨水顯示模組
全球首個 德國萊因類紙顯示驗證

紙張一般的閱讀體驗

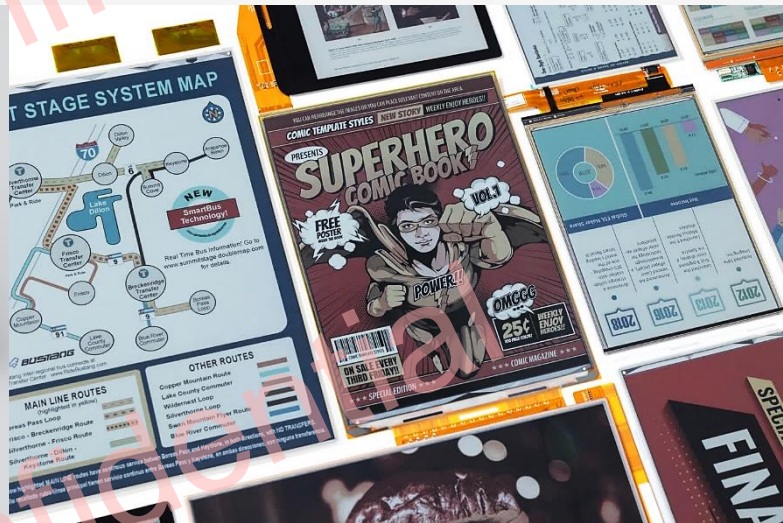


安全性

閱讀舒適性



結合最新視覺健康研究與貼近用戶體驗



ePaper Meets The Future



Future Innovative Applications



90+
Members

Still Increasing

New Standards

National, Industry & Group Standards, etc.



Future Smart Lives

Retail, Logistics, Education, Hospital, Office, Transportation, Airport, Factory, etc.



电子纸产业联盟

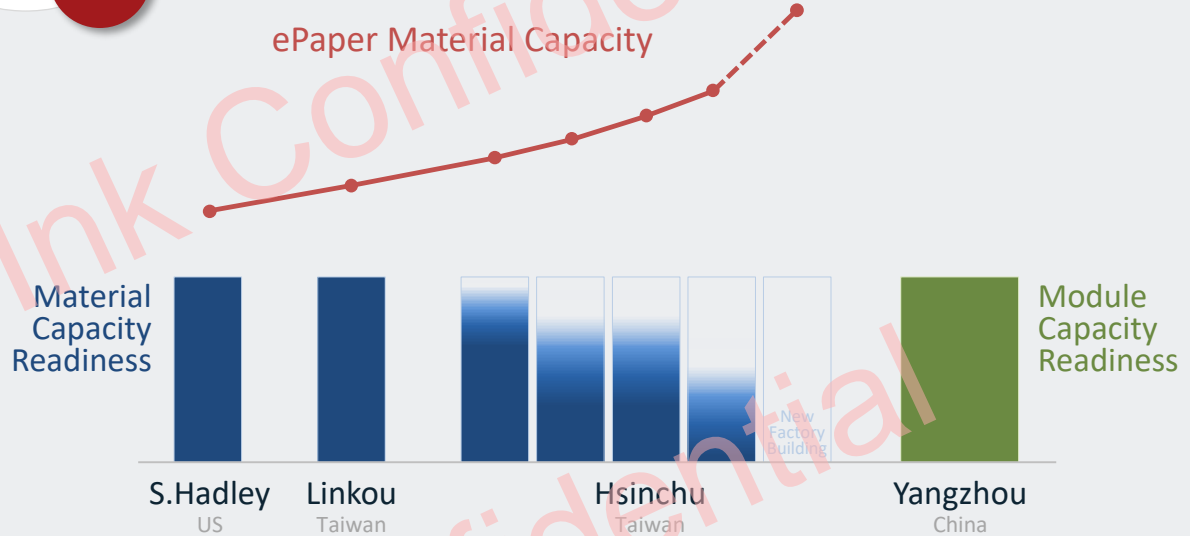
E-paper Industry Alliance
LESS PAPER, MORE CONNECTIVITY



Prepare for Growth



► Capacity Expansion for Future Growth

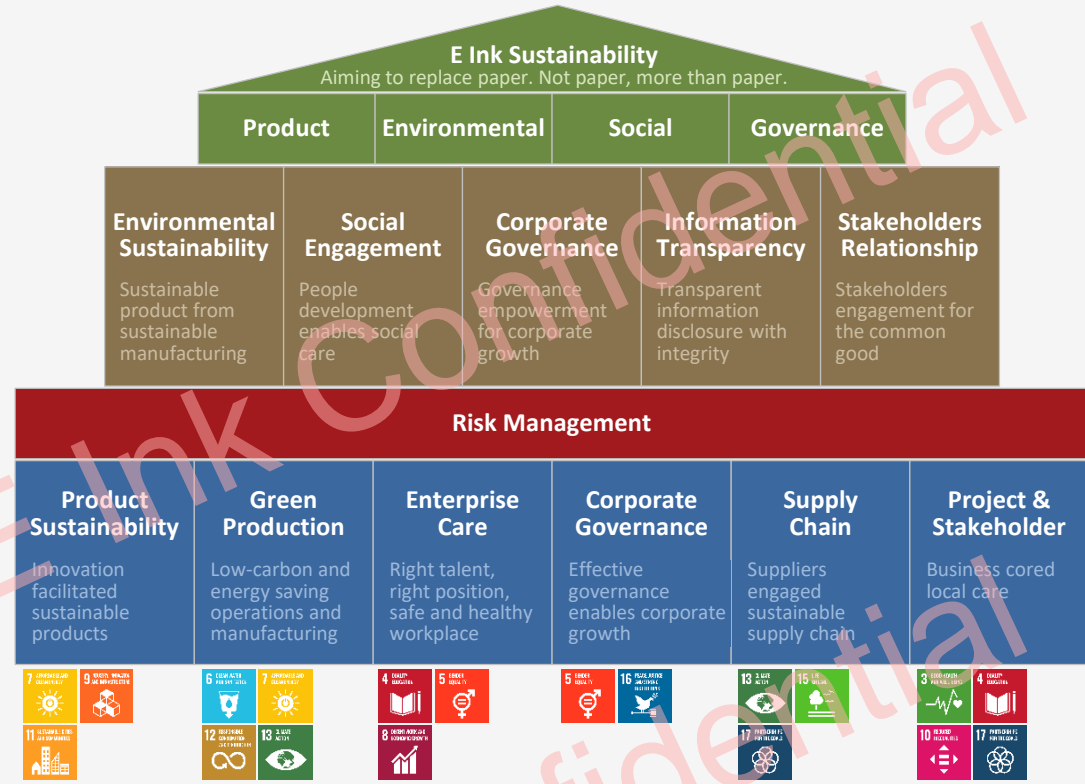


E Ink Sustainability Framework

Profitability

+

Sustainability



1 Goal

4 Scopes

5 Pillars

1 Management

6 Foundations

14 SDGs

Sustainability to Go



Eink × Ecosystem Partners



► Building The Mobile Library for Schools

e 啟讀出未來 2022 - 桃園市



- A Sustainable Program Since 2017
- 1,986 eReaders
- 160,000+ Copies of eBook
- 98 Elementary and Junior High Schools
- 19 Libraries
- 30,000+ School Children
- Total Value of Resources Donated NTD 173 Million

► Recognition & Response to Climate Change



Taiwan Corporate Sustainability Award 2021
TCSA 台灣企業永續獎

- Sustainability Comprehensive Performance Award 永續企業績優獎
- Corporate Sustainability Report Award 永續報告金獎
- Growth Through Innovation Leadership Award 創新成長領袖獎

TCFD | TASK FORCE ON CLIMATE-RELATED FINANCIAL DISCLOSURES
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Creativity **on**
Display SM

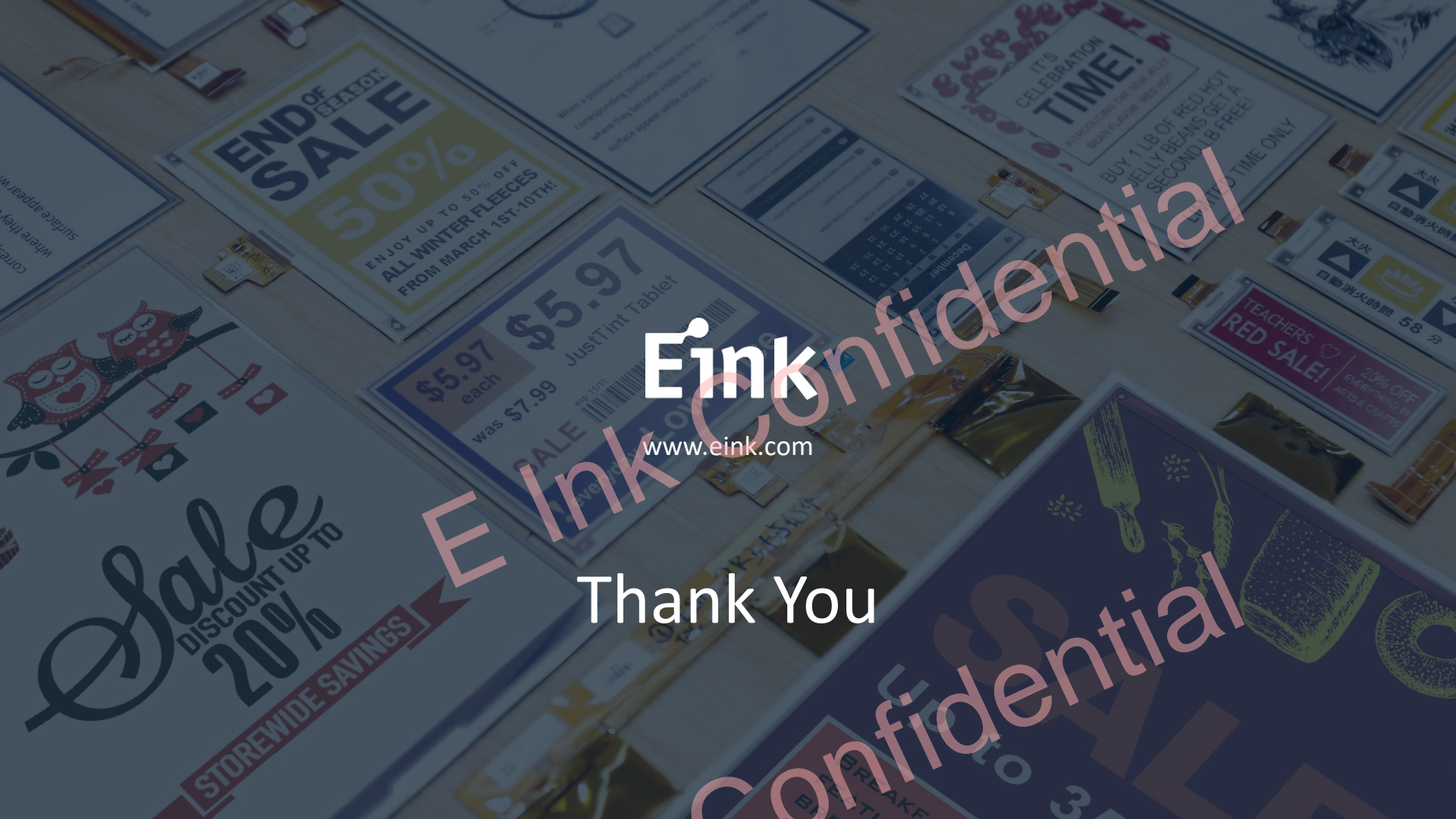


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